

# EXHIBIT H

**BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC**  
885 Third Avenue  
New York, NY 10022

January 1, 2001

The Depository Trust Company  
55 Water Street – 50<sup>th</sup> Floor  
New York, New York 10041-0099

Attn: Director of Compliance

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the “Sole Proprietorship”) changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the “Company”), a New York limited liability company (the “Company”). The sole member of the Company is Bernard L. Madoff. In connection with the Company’s application to become a Participant in The Depository Trust Company (“DTC”), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the DTC certain agreements, applications, questionnaires, certificates, resolutions and other documentation (collectively, the “Documents”). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By: \_\_\_\_\_  
Bernard L. Madoff, sole proprietor

By: \_\_\_\_\_  
Bernard L. Madoff, sole member

\_\_\_\_\_  
Bernard L. Madoff, as sole member of the Company

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